



Announcement Summary

Entity name

MATRIX COMPOSITES & ENGINEERING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 14, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MCEAA	PERFORMANCE RIGHTS	267,227	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/01/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MATRIX COMPOSITES & ENGINEERING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

54009435250

1.3 ASX issuer code

MCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MCEAA : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

267,227

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

20/1/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The total number of unquoted equity securities on issue following the cessation, as specified in Part 3.2 of this form, does not include the 1,633,467 Performance Rights and 4,852,071 Options issued to KMPs on 29 January 2021 as notified in the Appendix 3G lodged with ASX on 29 January 2021.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCE : ORDINARY FULLY PAID	146,071,429

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCEAA : PERFORMANCE RIGHTS	9,143,983
MCEAB : SHARE APPRECIATION RIGHTS	8,937,330
MCEAJ : OPTION EXPIRING 08-MAR-2025 EX \$0.32	5,255,682

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.